

Ref. KTB.ACC. 1811/2018

July 20, 2018

The President
The Stock Exchange of Thailand
Bangkok

Dear Sir,

Re: Submission of the Unaudited Financial Statements

Krung Thai Bank Public Company Limited hereby submits the unaudited financial statements for the three-month period and the six-period ended June 30, 2018 in SET SMART compared with various time intervals of the financial statements previously reported.

- 1. Consolidated and the Bank's statements of financial position as of 30 June 2018, compared with as of 31 December 2017.
- Consolidated and the Bank's statements of profit or loss and other comprehensive income for the three-month period and the six-month ended 30 June 2018, compared with the corresponding period of 2017.
- Management Discussion and Analysis for the three-month period ended 30 June 2018.

Please be informed accordingly.

Sincerely yours,

(Signed) Payong Srivanich

Payong Srivanich

President

Benjamas Kitcharoen AVP Senior Accounting Officer Accounting Department Tel. 0-2208-4730