

Ref. EID. 388 /2018

Date 28th March 2018

Subject: Acquired of common shares in Sahaviriya Steel Industries Public Company Limited

Attention: President

The Stock Exchange of Thailand

On behalf of Krung Thai Bank Public Company Limited (“the Bank”), please be informed that the Bank had acquired 4,499,394,589 common shares in Sahaviriya Steel Industries Public Company Limited (“the Company”), equivalent to 40.49% of the total issues shares as follows:

Name of “the Company”	: Sahaviriya Steel Industries Public Co., Ltd.
Type of Business	: The manufacture and distribution of hot-rolled coils
Type of transaction	: The Bank had acquired 4,499,394,589 common shares @ 0.05 Baht / share (40.49% of the common shares in the company) at 224,969,729.45 Baht
Date of transaction	: 28 th March 2018
Objective of the transaction	: By the Business Rehabilitation Plan
Shareholding ratio prior to the Transaction	: -
Shareholding ratio after the transaction	: The Bank hold 4,499,394,589 common shares in the company, equivalent to 40.49% of the total issued shares
Transaction size	: Equivalent to 0.07% of the Bank’s Asset (As of 31 Dec. 2017)

The Bank obtained a waiver from the Bank of Thailand for the limitation of the shareholding according to the Financial Institution Business Act B.E. 2551. Also, [The Securities and Exchange Commission granted a waiver to the Bank for the tender offer for all shares of SSI on March 9, 2018, in accordance with debt-to-equity swap under the rehabilitation plan of SSI.](#) We are also pleased to inform that the size of above transaction is not a related transaction follow to Notification of Capital Market Supervisory Board TorJor 21/2551 as of 31st August 2008 and that the size of the transaction does not require us to disclose the information in accordance with the disclosure rule for acquisition and disposition of assets of a listed company follow to Notification of Capital Market Supervisory Board TorJor 20/2551 as of 31st August 2008.

Please be informed accordingly.

Yours Sincerely

(Ms. Phuphun Charoensuk)

Senior Executive Vice President

Head of Financial Management Group

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