

## SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2018

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	70,241,184	Deposits	2,035,413,959
Interbank and money market items,net	584,751,513	Interbank and money market items,net	246,299,947
Claims on securities	83,461,600	Liabilities payable on demand	11,646,804
Derivatives assets	48,655,790	Liabilities to deliver securities	84,462,934
Investment,net (With Obligations Thousand Baht 35,506,349)	185,366,119	Financial liabilities designated at fair value through profit or loss	-
Investment in subsidiaries and associates,net	10,697,950	Derivatives liabilities	44,692,309
Loans to customers,net	1,737,243,753	Debt issued and borrowings	65,759,425
Accrued interest receivables	4,965,210	Bank's liabilities under acceptances	200,415
Customer's liabilities under acceptances	200,415	Other liabilities	45,197,933
Properties foreclosed,net	34,893,158	<b>Total Liabilities</b>	<b>2,533,673,726</b>
Premises and equipment,net	24,184,691	<b>SHAREHOLDERS' EQUITY</b>	
Other assets,net	23,573,001	Equity portion <sup>1/</sup>	92,838,774
		Other reserves	14,289,733
		Retaining earnings	167,432,151
		<b>Total Shareholders' Equity</b>	<b>274,560,658</b>
<b>Total Assets</b>	<b>2,808,234,384</b>	<b>Total Liabilities and Shareholders' Equity</b>	<b>2,808,234,384</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) As of 31 March 2018 (Quarterly)	47,859,312
(2.03 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	83,850,037
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	124,449,755
Loans to related parties	38,774,617
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	9,759,417
Regulatory capital	327,961,950
(Capital adequacy ratio = 17.72 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	327,961,950
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.72 percents)	
Changes in assets and liabilities this quarter as of 31 March 2018 due to fine from violating the Financial Institution Business Act B.E.2551 Section...	-
Contingent liabilities	
Avals to bills and guarantees of loans	11,647,637
Liabilities under unmatured import bills	6,262,664
Letters of credit	45,027,353
Other contingencies	329,339,313

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options,premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 103,402,915  
(4.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans )

## Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.ktb.co.th](http://www.ktb.co.th)>Investor Relations>Financial Information>Basel III Pillar III Disclosures

Date of disclosure 31 October 2017

Information as of 30 June 2017

For Financial group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure [www.ktb.co.th](http://www.ktb.co.th)>Investor Relations>Financial Information>Basel III Pillar III Disclosures

Date of disclosure 31 October 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Ms. Phuphun Charoensuk)Senior Executive Vice President Group Head  
Financial Management Group.....  
(Mr. Payong Srivanich)

President