

ALM. 1676/2011

July 27, 2011

To : President

The Stock Exchange of Thailand

Subject : The Interest Payment of Perpetual Non-Cumulative Subordinated Hybrid Tier 1 Debentures of Krung Thai Bank Public Company Limited No. 1/2006 on August 1, 2011

Reference : Letter of Krung Thai Bank PCL. No. ALM. 1488/2011 dated June 28, 2011 informing the Closing of the Registration for Interest Payment of Perpetual Non-Cumulative Subordinated Hybrid Tier 1 Debentures of Krung Thai Bank Public Company Limited No. 1/2006

As Krung Thai Bank Public Company Limited (the “**Bank**”) had sent the Reference Letter to inform the Stock Exchange of Thailand (the “**SET**”) on the Closing of the Debentureholder Register Book on June 28, 2011 for the 10th interest payment on August 1, 2011 at 4.139% per annum or 20.524904 baht per unit. However, the Bank will make the 10th interest payment on August 1, 2011 at 4.14% per annum or 20.529863 baht per unit.

Since the Bank has net profit for the semi-annual period ended June 30, 2011 and is able to pay the interest under Hybrid Tier 1 Debentures according to the Terms and Conditions of the Debentures (the “**Terms and Conditions**”), the Bank will therefore make a payment of the interest to all Debentureholders whose names appear on the Debentureholder Register Book on the Book Closing Date for payment of interest under the Debentures (July 18, 2011) in accordance with the details specified in the Term and Conditions, on this August 1, 2011 at the interest payment of 20.529863 baht per unit.

Please be informed accordingly,

Yours sincerely,

(Tawan Puntawong)

Executive Vice President – Director

Treasury and Capital Market Sectors

Financial Management Group

On behalf of First Executive Vice President – Managing Director, Financial Management Group