

ALM. 212/2554

January 26, 2011

To : President

The Stock Exchange of Thailand

Subject : The Interest Payment of Perpetual Non-Cumulative Subordinated Hybrid Tier 1 Debentures of Krung Thai Bank Public Company Limited No. 1/2006 on January 31, 2011

Reference : Letter of Krung Thai Bank PCL. No. ALM. 2433/2553 dated December 23, 2010 informing the Closing of the Registration for Interest Payment of Perpetual Non-Cumulative Subordinated Hybrid Tier 1 Debentures of Krung Thai Bank Public Company Limited No. 1/2006

As Krung Thai Bank Public Company Limited (the “Bank”) had sent the Reference Letter to inform the Stock Exchange of Thailand (the “SET”) on the Closing of the Debentureholder Register Book on December 23, 2010.

Since the Bank has net profit for the year ended December 31, 2010 and is able to pay the interest under Hybrid Tier 1 Debentures according to the Terms and Conditions of the Debentures (the “Terms and Conditions”), the Bank will therefore make a payment of the interest to all Debentureholders whose names appear on the Debentureholder Register Book on the Book Closing Date for payment of interest under the Debentures (January 17, 2011) in accordance with the details specified in the Term and Conditions, on this January 31, 2011 at the interest payment of 17.895890 baht per unit as already informed.

Please be informed accordingly,

Yours sincerely,

(Tawan Puntawong)

Executive Vice President – Director

Treasury and Capital Market Sectors

Financial Management Group

On behalf of Senior Executive Vice President – Financial Management Group