

WMD. 45 / 2011

January 20, 2011

To : President

The Stock Exchange of Thailand

Subject: The Closing of the Registration for Interest Payment of Subordinated Debentures  
of Krung Thai Bank Public Company Limited

Krung Thai Bank Public Company Limited would like to inform you of the details for interest payment of Subordinated Debentures of Krung Thai Bank Public Company Limited No. 1/2009 (KTB192A) which will be payable on February 21, 2011. Details are as follows:

Subordinated Debentures of Krung Thai Bank Public Company Limited No.1/2009 due A.D.2019 (KTB192A) with total issue amount of 21,000,000,000 baht. The 8<sup>th</sup> interest payment will be payable on February 21, 2011 at the rate of 5.00% per annum (interest period from November 20, 2010 to February 19, 2011 which is 92 days of interest calculations). Interest Payment is 12.602740 baht per unit.

Furthermore, the closing date of the registration for interest payment of Subordinated Debentures of Krung Thai Bank Public Company Limited No. 1/2009 shall take effect on February 7, 2011.

Please be informed accordingly.

Yours sincerely,

(Kittiya Todhanakasem)

First Senior Executive Vice President

Financial Management Group