

CBD6. 394 / 2011

October 19, 2011

To : President

The Stock Exchange of Thailand

Subject: The Closing of the Registration for Interest Payment of Subordinated Debentures  
of Krung Thai Bank Public Company Limited

Krung Thai Bank Public Company Limited would like to inform you of the details for interest payment of Subordinated Debentures of Krung Thai Bank Public Company Limited No. 1/2009 (KTB192A) which will be payable on November 21, 2011. Details are as follows:

Subordinated Debentures of Krung Thai Bank Public Company Limited No.1/2009 due A.D.2019 (KTB192A) with total issue amount of 21,000,000,000 baht. The 11st interest payment is due on November 21, 2011 at the rate of 5.00 % per annum or 12.602740 baht per unit. The calculation period is based on 92 days starting from August 20, 2011 to November 19, 2011. Furthermore, the closing of the debentureholder register book for interest payment of KTB192A shall take effect on November 7, 2011.

Please be informed accordingly.

Yours sincerely,

(Mr. Werapong Suppasedsak)

Executive Vice President -Director

Corporate Banking Group 2

On Behalf of First Executive Vice President - Managing Director,

Corporate Banking Group 2