



KRUNG THAI BANK PUBLIC COMPANY LIMITED

SUMMARY STATEMENT OF ASSETS AND LIABILITIES ^{1/}

As of 31 December 2010

C.B.1.1

ASSETS	Baht
CASH	35,326,539,410.18
INTERBANK AND MONEY MARKET ITEMS	210,998,419,163.23
INVESTMENTS , NET (With Obligations Baht 105,595,661,800.07)	198,880,325,124.64
CREDIT ADVANCES (Net of Allowance for doubtful accounts)	1,205,867,843,958.20
ACCRUED INTEREST RECEIVABLES	3,956,911,248.13
PROPERTIES FORECLOSED, NET	45,601,013,336.36
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	13,228,212,431.02
PREMISES AND EQUIPMENT, NET	18,852,145,896.34
OTHER ASSETS, NET	23,352,498,277.56
TOTAL ASSETS	1,756,063,908,845.66
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	-
TOTAL	1,756,063,908,845.66

LIABILITIES	Baht
DEPOSITS	1,248,192,035,339.60
INTERBANK AND MONEY MARKET ITEMS	142,763,412,179.93
LIABILITIES PAYABLE ON DEMAND	3,667,005,716.54
BORROWINGS	181,442,046,210.59
FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	13,228,212,431.02
OTHER LIABILITIES	45,973,338,070.88
TOTAL LIABILITIES	1,635,266,049,948.56
SHAREHOLDERS' EQUITY	
PAID-UP SHARE CAPITAL (Registered share capital Baht 57,664,098,087.50)	57,604,032,350.00
RESERVES AND NET PROFIT AFTER APPROPRIATION	47,069,798,152.18
OTHER RESERVES & PROFIT AND LOSS ACCOUNT	16,124,028,394.92
TOTAL SHAREHOLDERS' EQUITY	120,797,858,897.10
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,756,063,908,845.66
FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	-
TOTAL	1,756,063,908,845.66

Baht

Non-Performing Loans ^{2/} (net) As of 31 December 2010 (Quarterly)	43,434,347,089.79
(3.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2010 (Quarterly)	43,383,659,969.78
Actual provisioning for loan loss	46,142,075,349.85
Loans to related parties	48,076,961,104.17
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	3,457,604,326.77
Borrowings as part of subordinated debentures cum preferred share to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	181,028,160,445.02

Changes in assets and liabilities this quarter as of 31 December 2010 due to fine violating
the Financial Institution Business Act B.E.2551, section -

Significant contingent liabilities

Avals to bills and guarantees of loans	15,913,857,579.17
Letters of credit	25,160,896,752.74

^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} **Non-Performing Loans (gross) as of 31 December 2010 (Quarterly)** 76,132,646,372.39

(5.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure www.ktb.co.th>Investor Relations>Financial Information>Basel II Pillar III Disclosures

Date of disclosure 20 September 2010

Information as of 30 June 2010

.....
(Mr. Somsak Likitkranchanakul)

Senior Vice President & Manager

Accounting Department

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(Mr. Apisak Tantivorawong)

President