



KRUNG THAI BANK PUBLIC COMPANY LIMITED

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2011

C.B.1.1

ASSETS	Thousand Baht
Cash	27,174,500
Interbank and money market items,net	336,746,308
Claims on securities	49,045,500
Derivatives assets	9,958,150
Investment,net	177,934,372
(With Obligations Thousand Baht 105,587,997)	
Investment in subsidiaries and associates,net	6,372,785
Loans to customers,net	1,267,019,286
Accrued interest receivables	3,638,579
Customer's liabilities under acceptances	2,686,528
Properties foreclosed,net	44,754,607
Premises and equipment,net	18,536,333
Other assets,net	7,326,494
Total Assets	1,951,193,442

LIABILITIES	Thousand Baht
Deposits	1,295,692,481
Interbank and money market items,net	193,853,286
Liabilities payable on demand	3,811,310
Liabilities to deliver securities	49,045,500
Financial liabilities designated at fair value through profit or loss	-
Derivatives liabilities	9,066,201
Debt issued and borrowings	239,585,072
Bank's liabilities under acceptances	2,686,528
Other liabilities	39,838,590
Total Liabilities	1,833,578,968
SHAREHOLDERS' EQUITY	
Equity portion ^{1/}	57,605,240
Other reserves	8,179,175
Retaining earnings	51,830,059
Total Shareholders' Equity	117,614,474
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,951,193,442

Thousand Baht

Non-Performing Loans ^{2/} (net) As of 31 March 2011 (Quarterly)	42,925,011
(2.68 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	35,394,775
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	38,127,288
Loans to related parties	51,842,495
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	99,497
Regulatory capital	174,310,541
(Capital adequacy ratio = 14.00 percents)	

Changes in assets and liabilities this quarter as of 31 March 2011 due to fine from violating the Financial Institution Business Act B.E.2551, section..... -

Contingent liabilities

Avals to bills and guarantees of loans	16,722,140
Liabilities under unmatured import bills	-
Letters of credit	28,663,389
Other contingencies	213,902,419

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 67,748,368

(4.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.ktb.co.th>Investor Relations>Financial Information>Basel II Pillar III Disclosures

Date of disclosure 20 September 2010

Information as of 30 June 2010

For Financial group (under the Notification of the Bank of Thailand Re: Consolidated Supervision)

Location of disclosure www.ktb.co.th>Investor Relations>Financial Information>Basel II Pillar III Disclosures

Date of disclosure

Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....
(Mr. Somsak Likitkranchanakul)
Senior Vice President & Manager
Accounting Department

.....
(Mr. Apisak Tantivorawong)
President