

KTB.OBD. 1355/2011

April 22<sup>nd</sup>, 2011

The President

Stock Exchange of Thailand

Dear Sir,

**Subject: Notification of the resolutions of the 18<sup>th</sup> Annual Ordinary General Meeting and the adjustment of votes result.**

Krung Thai Bank Public Company Limited arranged the 18<sup>th</sup> Annual Ordinary General Meeting on Friday 22<sup>nd</sup> April 2011 at 09.00 hours at the Athenee Crystal Hall, 3<sup>rd</sup> floor, Plaza Athenee Bangkok, A Royal Meridien Hotel and the 18<sup>th</sup> Annual Ordinary General Meeting has passed the resolutions as follows:

1. The Meeting adopted the minutes of the 17<sup>th</sup> Annual Ordinary General Meeting on Friday 9<sup>th</sup> April 2010.
2. The Meeting acknowledged the Board of Directors' annual report for the year 2010.
3. The Meeting approved the Balance Sheet and Profit and Loss Statements for 2010 ending 31<sup>st</sup> December 2010.
4. The Meeting approved the appropriation of the 2010 net profit and dividend payment.
5. The Meeting approved the Directors' remunerations.
6. The Meeting approved the election of Directors individually as follows:
  - 1) Elected Ms.Benja Louichareon to be Director for another term.
  - 2) Elected Mr.Apisak Tantivorawong to be Director for another term.
  - 3) Elected Mr.Pongtep Polanun to be Director for another term.
  - 4) Elected Mr.Yarnsak Manomaiphiboon to be Independent Director.
7. The Meeting elected the Office of the Auditor General of Thailand to be the Bank's Auditor and fix the 2011 audit fee at Baht 4,800,000.00
8. The Meeting approved the amendment to the Bank's Articles of Association for Article 35 and Article 36

On the same day after the 18<sup>th</sup> Annual Ordinary General Meeting, the Bank has reviewed the accuracy of voting result once again. It has been found that there were some errors in voting of invalid ballot and that caused the change of the result of the approval votes, disapproval votes and abstention of

each agenda above. However, that change was considered and seen that will not have any effect on the resolution of the 18<sup>th</sup> Annual Ordinary General Meeting already approved by the shareholders.

Therefore, in order to have the correct voting result and pursuant to the principles of Good Corporate Governance, the voting result of each agenda should be corrected and disclosed as follows:

1. The Meeting adopted the minutes of the 17<sup>th</sup> Annual Ordinary General Meeting on Friday 9<sup>th</sup> April 2010

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
9,319,327,081	votes in favor	100.00000	9,341,538,469	votes in favor	100.00000
0	vote against	0.00000	0	vote against	0.00000
125,765,722	abstentions		264,531,562	abstentions	
160,977,228	Invalid ballots		0	Invalid ballots	

2. The Meeting acknowledged the Board of Directors' annual report for the year 2010.

3. The Meeting approved the Balance Sheet and Profit and Loss Statements for 2010 ending 31<sup>st</sup> December 2010.

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
9,128,099,256	votes in favor	99.99860	9,327,699,510	votes in favor	99.99860
130,926	vote against	0.00140	130,926	vote against	0.00140
141,391,622	abstentions		280,157,462	abstentions	
338,366,094	Invalid ballots		0	Invalid ballots	

4. The Meeting approved the appropriation of the 2010 net profit and dividend payment as follows:

Legal Reserve	Baht	702,000,000.00
Preferred share dividends (0.6645 Baht per share)	Baht	3,654,750.00
Ordinary share dividends (0.51 Baht per share)	Baht	5,701,671,990.00
Dividend/Net profit = 40.66%		

The Bank has gathered the Record Date on which shareholders have the right to receive dividend on Tuesday 3<sup>rd</sup> May 2011 and fixed the share registration book closing date on Wednesday 4<sup>th</sup> May 2011 under the Section 225 of the Securities and Exchange Act B.E. 2535 (1992) and its amendment to the Act B.E. 2551 (2008). The dividend payment shall be made on Friday 20<sup>th</sup> May 2011.

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
9,131,880,303	votes in favor	99.99880	9,331,768,457	votes in favor	99.99880
111,000	vote against	0.00120	111,000	vote against	0.00120
138,556,206	abstentions		277,034,146	abstentions	
338,366,094	Invalid ballots		0	Invalid ballots	

5. The Meeting approved the Directors' remunerations as follows:

1) Remuneration for Directors for the year 2011

The Directors' remunerations for the year 2011 remain unchanged and equal to those for the last year as approved by the 11<sup>th</sup> Annual Ordinary General Meeting (Year 2004).

2) Directors' gratuity for the year 2010

Approve Directors' gratuity for the year 2010 in the amount of Baht 27.96 million. The allocation of gratuity should be at the Board's discretion.

The resolution was passed by a majority vote of not less than two - thirds of the total number of votes of the shareholders who attended the meeting as follows:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
9,132,145,149	votes in favor	95.03490	9,327,409,503	votes in favor	97.06700
123,094	vote against	0.00130	4,458,994	vote against	0.04600
138,612,865	abstentions	1.44250	277,378,705	abstentions	2.88700
338,366,094	Invalid ballots	3.52130	0	Invalid ballots	0.0000

6. The Meeting approved the election of Directors individually

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

1) Elected Ms.Benja Louichareon to be Director for another term with the following votes:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
8,995,206,674	votes in favor	99.99996	9,425,003,299	votes in favor	99.79000
3,602	vote against	0.00004	20,073,215	vote against	0.21000
39,049,265	abstentions		164,504,105	abstentions	
575,321,078	Invalid ballots		0	Invalid ballots	

2) Elected Mr.Apisak Tantivorawong to be Director for another term with the following votes:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
8,995,954,659	votes in favor	100.00000	9,425,751,284	votes in favor	99.79000
0	vote against	0.00000	20,069,613	vote against	0.21000
38,962,746	abstentions		164,417,586	abstentions	
575,321,078	Invalid ballots		0	Invalid ballots	

3) Elected Mr.Pongtep Polanun to be Director for another term with the following votes:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
8,995,834,521	votes in favor	99.99976	9,425,631,146	votes in favor	99.79000
21,602	vote against	0.00024	20,091,215	vote against	0.21000
39,061,282	abstentions		164,516,122	abstentions	
575,321,078	Invalid ballots		0	Invalid ballots	

4) Elected Mr.Yarnsak Manomaiphiboon to be Independent Director with the following votes:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
9,007,982,384	votes in favor	99.99870	9,430,515,309	votes in favor	99.84000
119,152	vote against	0.00130	15,207,052	vote against	0.16000
39,061,282	abstentions		164,516,122	abstentions	
563,075,665	Invalid ballots		0	Invalid ballots	

7. The Meeting elected the Office of the Auditor General of Thailand to be the Bank's Auditor and fix the 2011 audit fee at Baht 4,800,000.00

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
9,130,299,586	votes in favor	99.96800	9,329,899,840	votes in favor	99.96600
2,880,200	vote against	0.03200	3,168,100	vote against	0.03400
138,771,465	abstentions		277,249,405	abstentions	
338,366,094	Invalid ballots		0	Invalid ballots	

8. The Meeting approved the amendment to the Bank's Articles of Association for Article 35 and Article 36

The resolution was passed by a majority vote of not less than three - quarters of the total number of votes of the shareholders who attended the meeting and have the right to vote as follows:

Old			New		
Votes		Accounting for (%)	Votes		Accounting for (%)
9,143,411,233	votes in favor	95.14150	9,335,616,918	votes in favor	97.14148
11,000	vote against	0.00011	11,000	vote against	0.00011
151,589,787	abstentions	1.57736	274,702,227	abstentions	2.85841
315,318,125	Invalid ballots	3.28103	0	Invalid ballots	0.00000

Please be informed accordingly,

Yours Sincerely,

Krung Thai Bank PCL.

Mr.Parinya Patanaphakdee

(Mr.Parinya Patanaphakdee)

Corporate Secretary

Office of the Board of Directors and Shareholders

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