

KTB.OBD. 835/2011

10th March 2011

The President

Stock Exchange of Thailand

Dear Sir,

Subject : Notification of the Resolutions of Krung Thai Bank PCL.'s Board of Directors Meeting

The Board of Directors' Meeting of Krung Thai Bank PCL. No. 5/2011 (793) held on Thursday 10th March 2011 has passed the following significant resolutions:

1. The Board of Directors resolved to submit to the General Meeting of shareholders to consider an approval of dividend payment for 2010 to the holders of preferred shares and ordinary shares at the rate of Baht 0.6645 and Baht 0.51 per share respectively. The Bank has gathered the Record Date on which shareholders have the right to receive dividend on Tuesday 3rd May 2011 and fixed the share registration book closing date on Wednesday 4th May 2011 under the Section 225 of the Securities and Exchange Act B.E. 2535 (1992) and its amendment to the Act B.E. 2551 (2008). The dividend payment shall be made on Friday 20th May 2011.

2. Fixed the date of calling the 18th Annual Ordinary General Meeting which will take place on Friday 22nd April 2011 at 09.00 hours at the Athenee Crystal Hall, 3rd floor, Plaza Athenee Bangkok, A Royal Meridien Hotel, No.61 Wireless Road, Lumpini Subdistrict, Pathumwan District, Bangkok in order to consider various items on the agenda as follows:

- 1) To consider and adopt the minutes of the 17th Annual Ordinary General Meeting on Friday 9th April 2010
- 2) To acknowledge the Board of Directors' annual report
- 3) To consider and approve the Balance Sheet and the Profit and Loss Statements for 2010 ended 31st December 2010
- 4) To consider and approve the appropriation of the 2010 net profit and dividend payment
- 5) To consider and approve the Directors' remunerations
- 6) To consider the election of Directors to replace those who are retiring upon completion of their terms of office

- 7) To consider the election of the Bank's auditor and fix the audit fee
- 8) To consider and approve amendment to the Bank's Articles of Association for Article 35 and Article 36
- 9) Other business (If any)

The Bank will inform details of each the 18th Annual Ordinary General Meeting Agenda items prior to the Meeting in due course.

The Bank has fixed the Record Date on which shareholders have the right to attend the 18th Annual Ordinary General Meeting on Thursday 31st March 2011 and fixed the share registration book closing date on Friday 1st April 2011 for gathering shareholders' names under the Section 225 of the Securities and Exchange Act B.E. 2535 (1992) and its amendment to the Act B.E. 2551 (2008). The registrar will send shareholders the Notice of the Meeting by registered post and the Bank will also publicize the document on the Bank's website (<http://www.ktb.co.th>) on Monday 21st March 2011.

Please be informed accordingly,

Yours Sincerely,

Krung Thai Bank PCL.

Mr.Parinya Patanaphakdee

(Mr.Parinya Patanaphakdee)

Corporate Secretary