

WMD. 76/2011

February 11, 2011

To : President

The Stock Exchange of Thailand

Subject : The Closing of the Registration for Interest Payment of Subordinated Debentures  
of Krung Thai Bank Public Company Limited

Krung Thai Bank Public Company Limited would like to inform you of the details for interest payment of Subordinated Debentures of Krung Thai Bank Public Company Limited No. 1/2010 (KTB203A) which will be paid on March 28, 2011. Details are as follows:

Subordinated Debentures of Krung Thai Bank Public Company Limited No.1/2010 due A.D.2020 (KTB203A) with total issue amount of 10,400,000,000 baht. The 4<sup>th</sup> interest payment will be paid on March 28, 2011 at the rate of 4.35% per annum (interest period from December 26, 2010 to March 25, 2011 which is 90 days of interest calculations). Interest Payment is 10.726027 baht per unit.

Furthermore, the closing date of the registration for interest payment of Subordinated Debentures of Krung Thai Bank Public Company Limited No. 1/2010 takes effect on March 14, 2011.

Please be informed accordingly.

Yours sincerely,

(Kittiya Todhanakasem)

First Senior Executive Vice President and Managing Director  
Financial Management Group