

WMD. 106/2011

March 8, 2011

To : President

The Stock Exchange of Thailand

Subject: The Closing of the Registration for Interest Payment of Subordinated Debentures
of Krung Thai Bank Public Company Limited

Krung Thai Bank Public Company Limited would like to inform you of the details for interest payment of Subordinated Debentures of Krung Thai Bank Public Company Limited No. 2/2009 (KTB19OA) which will be paid on April 22, 2011. Details are as follows:

Subordinated Debentures of Krung Thai Bank Public Company Limited No.2/2009 due A.D.2019 (KTB19OA) with total issue amount of 13,000,000,000 baht. The 3rd interest payment will be paid on April 22, 2011 at the rate of 4.80% per annum (interest period from October 22, 2010 to April 21, 2011 which is 182 days of interest calculations). Interest Payment is 23.934247 baht per unit.

Furthermore, the closing date of the registration for interest payment of Subordinated Debentures of Krung Thai Bank Public Company Limited No. 2/2009 takes effect on April 8, 2011.

Please be informed accordingly.

Yours sincerely,

(Kittiya Todhanakasem)

First Senior Executive Vice President

Financial Management Group