



CBD6. 152 / 2011

May 9, 2011

To : President

The Stock Exchange of Thailand

Subject: The Closing of the Registration for Interest Payment of Subordinated Debentures
of Krung Thai Bank Public Company Limited

Krung Thai Bank Public Company Limited would like to inform you of the details for interest payment of Subordinated Debentures of Krung Thai Bank Public Company Limited No. 1/2008 Series 2 (KTB186B) which will be paid on June 6, 2011. Details are as follows:

Subordinated Debentures of Krung Thai Bank Public Company Limited No.1/2008 Series 2 due A.D.2018 (KTB186B) with total issue amount of 629,200,000 baht. The 6th interest payment will be paid on June 6, 2011 at the arithmetic mean of the average interest rates of all available interest rates for all tiers of 6-months THB deposits of Krung Thai Bank PCL. as at the Interest Determination Date (which equals 1.10% per annum) plus Floating Rate Margin 1.50% per annum, which is 2.60% per annum (for the interest period from December 6, 2010 to June 5, 2011 which is 182 days of interest calculations). The interest will be Baht 12.964384 per unit.

Furthermore, the closing date of the registration for interest payment of Subordinated Debentures of Krung Thai Bank Public Company Limited No. 1/2008 Series 2 takes effect on May 23, 2011.

Please be informed accordingly.

Yours sincerely

Krung Thai Bank PCL

(Vipoota Trakulhoon)

First Executive Vice President and Managing Director

Corporate Banking Group 2