

KTB.OBD.911/2016

29th April 2016

To : The President
Stock Exchange of Thailand

Subject: Notification of the Resolutions of the 23rd Annual Ordinary General Meeting (**Revised**)

We Krung Thai Bank Public Company Limited would like to inform you of the resolutions passed by the 23rd Annual Ordinary General Meeting on Friday 29th April 2016 as follows:

1. The Meeting adopted the minutes of the 22nd Annual Ordinary General Meeting on Friday 10th April 2015.

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

11,098,916,713	votes in favor	(accounting for	99.9999964	%)
400	votes against	(accounting for	0.0000036	%)
1,054,301	abstentions			
0	Invalid ballots			

2. The Meeting acknowledged the Board of Directors' annual report for 2015.

3. The Meeting approved the Financial Statement for the year ending 31st December 2015.

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

11,120,750,767	votes in favor	(accounting for	99.9700000	%)
3,324,800	votes against	(accounting for	0.0300000	%)
13,609,890	abstentions			
0	Invalid ballots			

4. The Meeting approved the appropriation of the 2015 net profit and dividend payment as follows:
- 1) The Bank has no legal reserve appropriation because the Bank's legal reserve has reached the amount required by law and the Bank's Articles of Association.
 - 2) Preferred share dividends approximately Baht 5.03 million
(5,500,000 shares : Baht 0.9145 per share)
 - 3) Ordinary share dividends approximately Baht 10,621.81 million
(13,976,061,250 shares : Baht 0.76 per share)

The Bank has gathered the Record Date on which shareholders have the right to receive dividend on Thursday 12th May 2016 and fixed the share registration book closing date on Friday 13th May 2016 for gathering shareholders' name under the Section 225 of the Securities and Exchange Act B.E. 2535 (1992) and its amendment. The dividend payment shall be made on Friday 27th May 2016.

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

11,137,952,688	votes in favor	(accounting for	99.9995400	%)
51,600	votes against	(accounting for	0.0004600	%)
1,092,742	abstentions			
0	Invalid ballots			

5. The Meeting approved the Directors' remunerations as follows:

- 1) Remuneration for Directors for the year 2016

Directors' remuneration for the year 2016 has the same rule and rate as year 2015, detail as follows:

Directors' Remuneration	2016
1) Remunerations in the capacity as Director should be paid to each Director at the rate	Bt70,000 / month
2) Ex-officio remunerations should be paid to Director who holds the position as follows: - Chairman of the Board of Directors - Vice Chairman of the Board of Directors - Chairman of Committees such as Chairman of the Board of Executive Directors,	Bt130,000 / month Bt30,000 / month Bt30,000 / month

Directors' Remuneration	2016
Chairman of the Audit Committee, Chairman of the Nominating and Remuneration Committee, Chairman of the Corporate Governance and Social Responsibility Committee, Chairman of the Risk Management Committee, Chairman of the Compliance Committee and Chairman in other committees which the Bank of Thailand determines to have or should have or depend on necessity of the Board of Directors.	
3) Meeting honorariums should be paid to the directors attending the meeting of these committees and other committees which the Bank of Thailand determines to have or should have or depend on necessity of the Board of Directors	Bt30,000 / meeting

Beside the remuneration, it was agreed to be paid to the Chairman of the Relations Committee and should be paid the meeting honorarium at the rate of Bt30,000 / meeting of attending the meeting but not over once a month.

2) Directors' gratuity for the year 2015

The Meeting approved the Directors' gratuity for the year 2015 in the amount of Baht 41.65 million. The allocation of gratuity should be at the Board's discretion.

The resolution was passed by a vote of not less than two - thirds of the total number of votes of the shareholders who attended the meeting as follows:

10,998,241,077	votes in favor	(accounting for	98.7220000 %)
141,106,243	votes against	(accounting for	1.2670000 %)
1,227,790	abstentions	(accounting for	0.0110000 %)
0	Invalid ballots	(accounting for	0.0000000 %)

6. The Meeting approved the election of Directors individually and appointment of the Independent Director

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

1) Elected Dr.Somchai Sujjapongse to be Director for another term with the following votes:

10,966,683,858 votes in favor (accounting for 98.4500000 %)

173,062,119 votes against (accounting for 1.5500000 %)

1,159,347 abstentions

0 Invalid ballots

2) Elected Mr.Supant Mongkolsuthree to be Director for another term with the following votes:

10,845,746,229 votes in favor (accounting for 97.3600000 %)

293,920,048 votes against (accounting for 2.6400000 %)

1,239,047 abstentions

0 Invalid ballots

3) Elected Mr.Distat Hotrakitya to be Director and Independent Director for another term with the following votes:

10,964,514,488 votes in favor (accounting for 98.4300000 %)

175,152,063 votes against (accounting for 1.5700000 %)

1,238,773 abstentions

0 Invalid ballots

4) Elected Mr.Somchai Boonnamsiri to be Director and Independent Director for another term with the following votes:

11,112,721,837 votes in favor (accounting for 99.7600000 %)

26,844,640 votes against (accounting for 0.2400000 %)

1,338,847 abstentions

0 Invalid ballots

5) Appointed Mr.Thanwa Laohasiriwong to be Independent Director with the following votes:

11,135,010,051	votes in favor	(accounting for	99.9600000	%)
4,507,426	votes against	(accounting for	0.0400000	%)
1,388,647	abstentions			
0	Invalid ballots			

7. The Meeting elected the Office of the Auditor General of Thailand to be the Bank's Auditor and fix the 2016 audit fee at Baht 6,230,000.00

The resolution was passed by a majority vote of the shareholders who attended the meeting and cast their votes as follows:

10,747,913,021	votes in favor	(accounting for	96.4800000	%)
391,885,372	votes against	(accounting for	3.5200000	%)
1,120,481	abstentions			
0	Invalid ballots			

Please be informed accordingly.

Yours Sincerely,

Suchart Dejittirut

(Mr. Suchart Dejittirut)

Corporate Secretary